

Welcome! The presentation will begin shortly



Hosted by:







Great Lakes BI & Big Data Summit

March 7, 2019





LEGAL STUFF

THIS PRESENTATION AND OUR ACCOMPANYING COMMENTS INCLUDE "FORWARD-LOOKING STATEMENTS."

These statements may relate to future events or our future financial performance and are subject to known and unknown risks, uncertainties and other factors that may cause our actual results, levels of activity, performance or achievements to differ materially from those expressed or implied by these forward-looking statements. This presentation and our accompanying comments do not purport to identify the risks inherent in an investment in Domino's Pizza and factors that could cause actual results to differ materially from those expressed or implied in the forward looking statements. These risks include but are not limited to those risk factors identified in Domino's Pizza, Inc.'s Annual Report on Form 10-K for the fiscal year ended December 31, 2017, as well as other SEC reports filed by Domino's Pizza, Inc. from time to time. Although we believe that the expectations reflected in the forward-looking statements are based upon reasonable estimates and assumptions, we cannot guarantee future results, levels of activity, performance or achievements. We caution you not to place undue reliance on forward-looking statements, which reflect our estimates and assumptions and speak only as of the date of this presentation and you should not rely on such statements as representing the views of the Company as of any subsequent date. We undertake no obligation to update the forward-looking statements to reflect subsequent events or circumstances. In light of the above, you are urged to review the disclosures contained in the Domino's Pizza, Inc. SEC reports, including the risk factors contained therein.

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TODAY'S AGENDA





Fred De Letter

Director – BI & Enterprise Information Mgmt.

From Data Readiness to Insight & Activation





OUR VISION

BE THE #1 PIZZA COMPANY

IN THE WORLD

AND IN EVERY NEIGHBORHOOD





SOME KEY GLOBAL STATS FROM 2018



STORE COUNT: 16,000



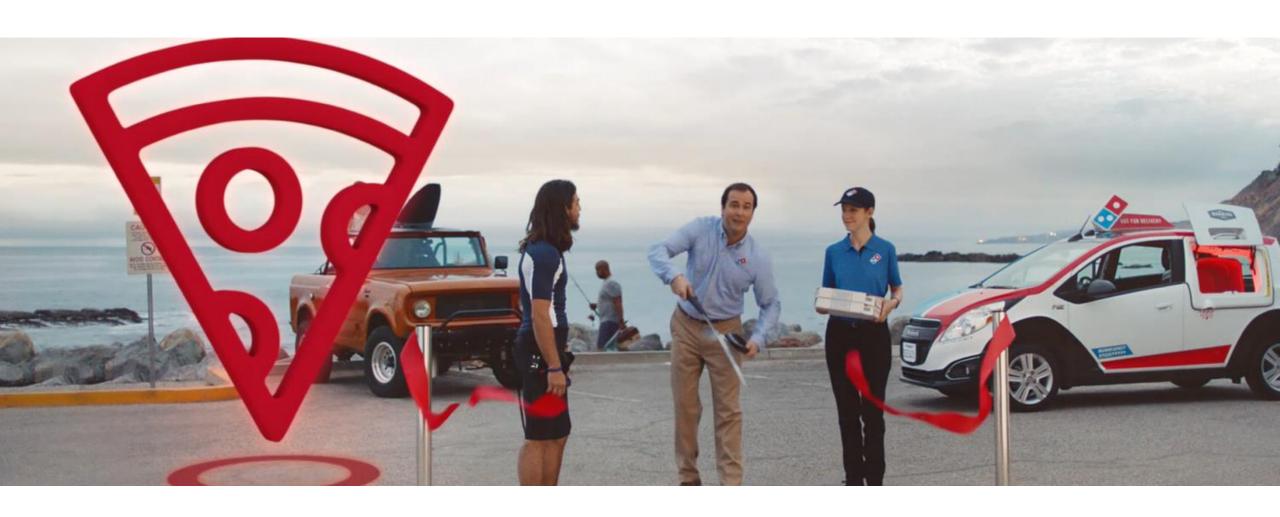
GLOBAL RETAIL SALES: \$13.5 billion



US MARKET SHARE: 19.0%

INT MARKET SHARE: 14.8%

LAUNCH OF HOTSPOTS



LAUNCH OF PAVING FOR PIZZA



RECORD U.S. POSITIVE MEDIA IMPRESSIONS









DIGITAL SALES 65%

ACTIVE LOYALTY USERS 20 MILLION





Enterprise Information Mgmt. @ Domino's

Enterprise information management (EIM) is an integrative discipline for structuring, describing and governing information assets across organizational and technological boundaries to improve efficiency, promote transparency and **enable** business insight*.



We work as one, i.e. blended IT + Business eco-system, to leverage our strategic assets across our environment from analytics to activation.



Focus on <u>Data Strategy FIRST</u> to enable capabilities to be deployed within the Enterprise.



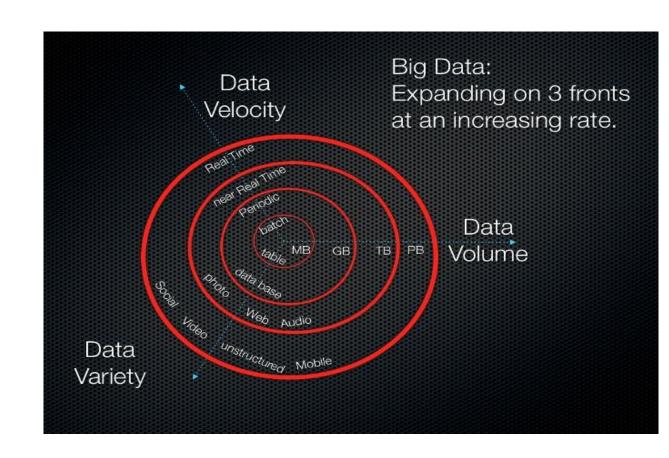
Culture of embracing fluidity and pivot where needed (or transform / change) to enable new capabilities around use cases and projects that drive tangible ROI.

^{*} Source: Gartner IT Glossary

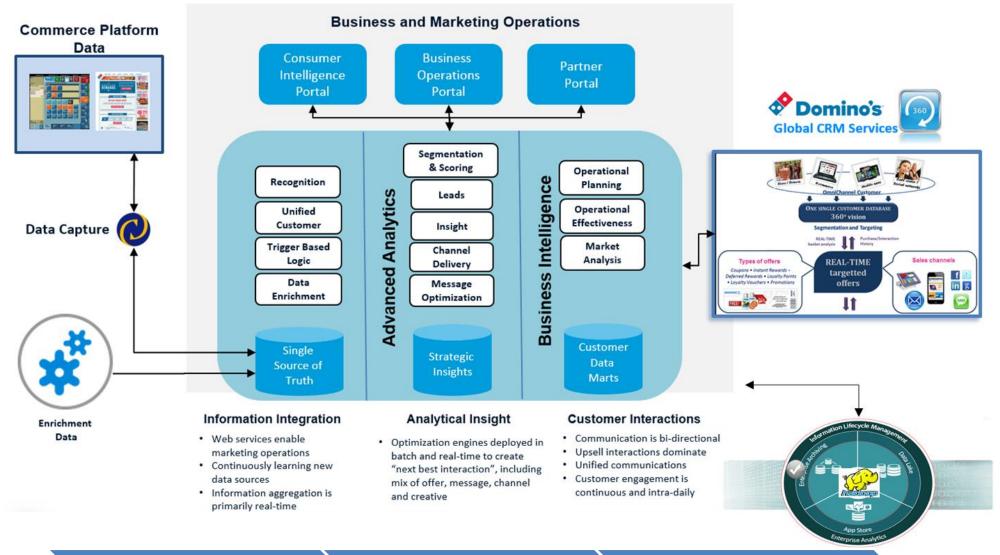
Domino's Anyware = Data Everywhere



Text, Twitter, Pebble, Android Wear, Smart TV, Ford Sync, Voice, Apple Watch, Amazon Echo



The Domino's Enterprise Information Framework



Data Readiness

Insight

Activation

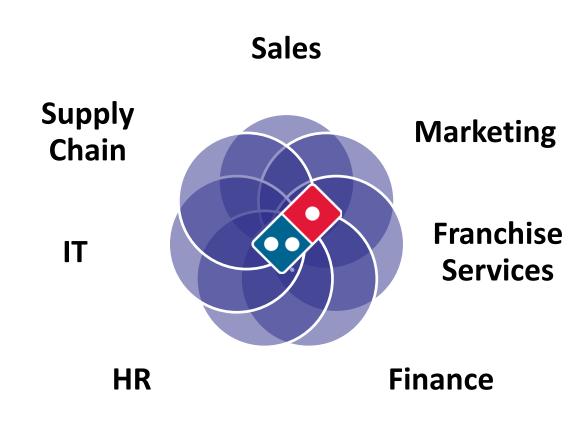
Single Source of Truth – Foundation for Cross-Functional Analytics

en·ter·prise

noun

"An eco-system of information that brings together multiple facets of our organization's key business functions"





Building Capabilities into the Enterprise – Step by Step





Monitoring

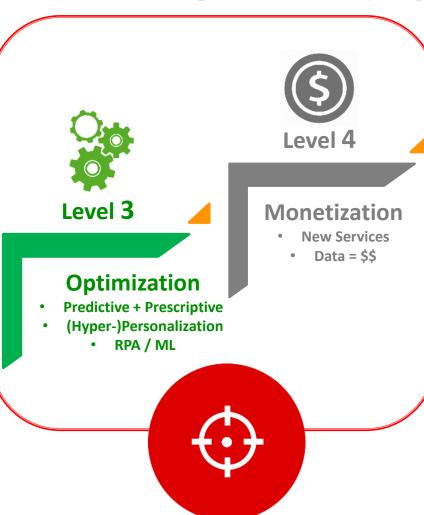
- BI/EDW
- Yesterday's Today





Diagnostic

- Marketing
- Logistics
- Ops
- Inventory
- Fraud



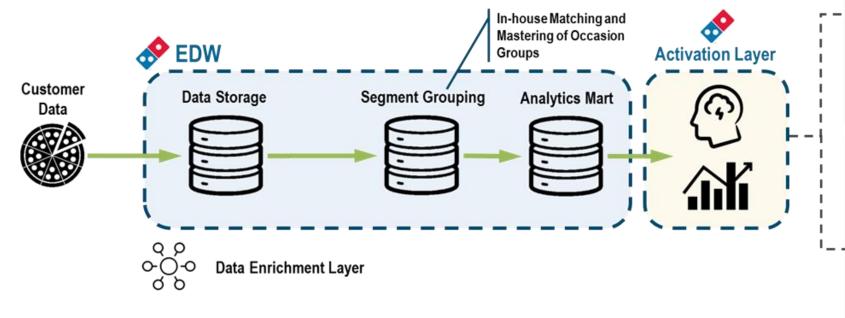


Metamorphosis

We no longer do it that way!

Optimization & Monetization

Modify the consumer's experience during ordering to <u>selectively</u> offer a new bread product to those customers who have not yet tried



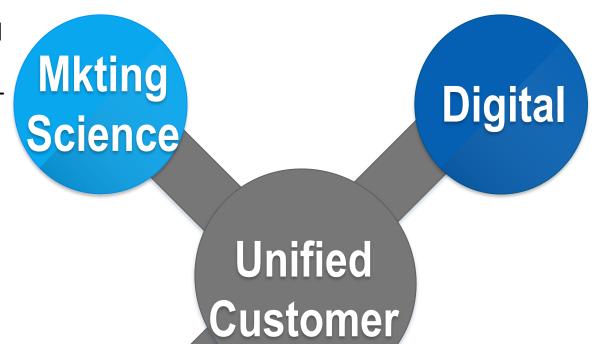
Enhance our Digital Marketing, Make every step count across the customer journey





Customer Activation

- Customer Acquisition and Retention
- Frequency, time-betweenorders, conversion
 - Expected Return Date
- Customer Lifetime Value



- ► Adobe Campaign (email)
- Dynamic web experiences
 - Targeted offers
 - Optimized Facebook, Instagram, YouTube, etc. buys

- ► Targeted offers
- Tailored bonus point offers
 - Triggered responses



- Targeted drops
- More robust ROI calculation / attribution model

"Whoever unlocks the reams of data and uses it strategically will win"



Jonathan Blumberg | @YoniBlum | 11:26 AM ET Thu, 1 March 2018







Thank you for attending!



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